



ShareFile Workflow Activities

by CDI

ABOUT

The [ShareFile Workflow Activities](#) for Laserfiche® offer connectivity between your Laserfiche® document repository & ShareFile.

Using the Workflow activities enables Laserfiche® to create folders, upload or download files, create links to ShareFile and even send secure emails from Laserfiche Workflow®.

The integration links directly to Laserfiche Workflow® and allows administrative users to configure rules for starting Laserfiche® Workflows from actions taken within ShareFile.

FEATURES

Includes seven Workflow Designer activities:

Create a ShareFile Folder

Automate folder creation in ShareFile and gather information about the item to use in other activities.

Upload File to ShareFile

Share documents from Laserfiche® and automatically send links to clients via ShareFile.

Download a ShareFile File

Import from ShareFile for secure document storage in Laserfiche® or use in workflows.

Get ShareFile Request Link

Generate a request link from ShareFile for the specified folder.

Get ShareFile Share Link

Share a file or link to distribute via Laserfiche Forms® or Laserfiche Workflow® email.

Get ShareFile Item Info

Query ShareFile to locate an existing item and retrieve the item details like item ID, creation date, etc.

Send ShareFile Secure Email

Send a secure email via Laserfiche® Workflow with the necessary ShareFile information included when the User has a ShareFile Business Plan.