

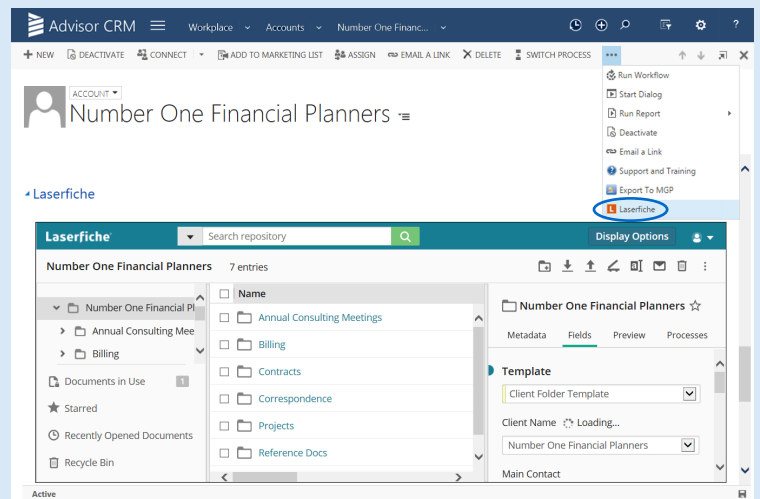
# Tamarac® Integration for Laserfiche®

**Cities Digital's** Laserfiche® Integration with Tamarac® CRM fully interacts with Laserfiche® Documentation per Account, Contact, and Lead Entities from the CRM interface.

The integration between Laserfiche® and Tamarac® allows for easy interaction with Laserfiche® Documentation from the CRM interface. Clicking the Laserfiche® tab located in Account, Contact, and Lead entities provides full access to corresponding documentation stored in Laserfiche®. This Integration utilizes Web Access® functionality to upload or scan in documents, export electronic files and briefcases, create files and folders, and edit Template data.

The Administration Configuration Page allows for mapping between Laserfiche® Template Fields and CRM Entity Attributes to optimize the searching within Laserfiche®. Upload different Laserfiche® briefcases per Account, Contact and Lead to create specific subfolder structures, in the case that the contact folder structure does not exist in Laserfiche®. This ensures that users will find or create the appropriate contact within Laserfiche® when using the Integration.

- Includes an administration configuration options page to map CRM attributes to Laserfiche® Template Fields to optimize searching.



- Allows for full access interaction with respective Account, Contact, and Lead Documentation.
- Utilizes Laserfiche® Web Access® functionality for document interaction.
- Includes Upload, Edit, Export, Delete, and LF Search options for documents, folders, briefcases, and Template data.

# Tamarac® & LASERFICHE®