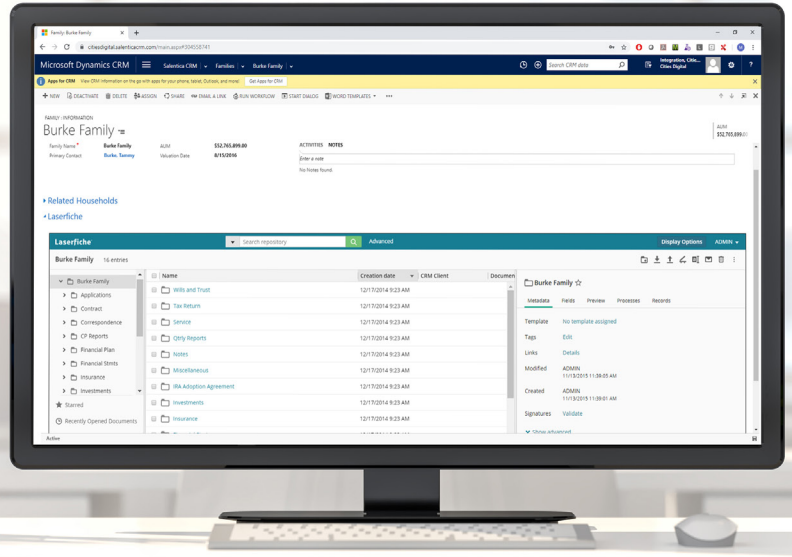


Salentica Integration for Laserfiche



About

The CDI Salentica integration for Laserfiche allows for easy connectivity and interaction between Laserfiche and Salentica.

With this integration, users can easily access documentation corresponding with any account, contact, lead, or any specific record type, directly through the Salentica interface via a Laserfiche Tab.

This full-access interaction utilizes Laserfiche Web Access, giving users the ability to upload or scan documents through the Salentica interface, as well as export electronic files and briefcases, create files and folders, and edit template data.

Your organization will also have the ability to upload different Laserfiche briefcases per account, contact, lead, or other record type, to ensure the creation of specific subfolder structures, in cases where the folder structure does not already exist in Laserfiche.

In addition, the Administration Configuration feature allows for mapping between Laserfiche template fields and Salentica attributes, helping to optimize future searches in Laserfiche.

Features

- Ability to access account, contact, and lead documentation from within the Salentica interface
- Ability to directly view, scan, upload, edit, export, and delete documents
- Data auto-sync - updates in Salentica can automatically be applied to Laserfiche
- Available for either Salentica versions - Salesforce & Dynamics 365
- Includes Laserfiche Workflow Activities:
 - Create Record
 - Delete Record
 - Find Record
 - For Each Record
 - Retrieve Record
 - Update Record
- Allows administrators to map Salentica attributes to Laserfiche template fields for optimized searching
- Helps ensure the creation of standardized subfolder structures in Laserfiche for new contacts