

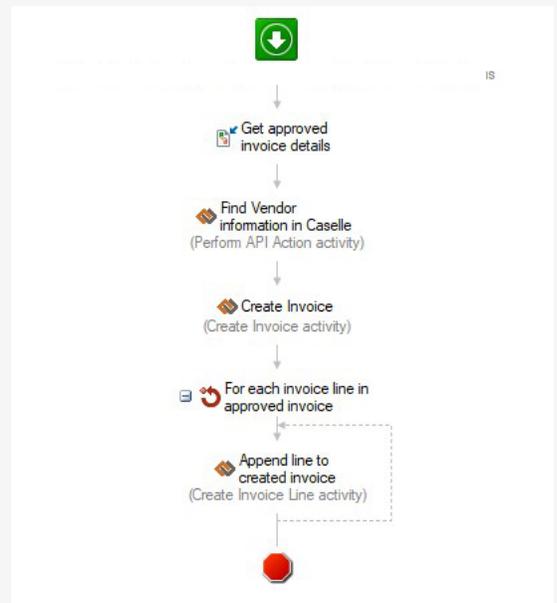
# Caselle Integration Workflow Activities



## About The Caselle Integration

You've taken finances to the next level using Caselle now you can take Laserfiche to the next level by unleashing the power of Caselle data and Laserfiche automation. The Caselle Workflow Activities from CDI allow you to build powerful automation into Laserfiche Workflow and Forms. The integration points allow you to lookup data such as invoice balances, purchase orders, GL numbers or vendors. The integration goes even further allowing you to create an invoice from Laserfiche Workflow or even add a line to an invoice. Finally, the integration allows you to upload documents to Caselle or download documents to Laserfiche for archived storage.

By implementing the Caselle Workflow Activities you'll be combining two of your organization's most valuable and important systems unleashing the power of Business Process Management and automation.



- ✓ Create an invoice
- ✓ Find a record
- ✓ Find a vendor
- ✓ Append an invoice line
- ✓ Perform API action
- ✓ Attach documents to Community Development or Utilities Modules and save to Laserfiche  
*(from AWS storage method only)*